

**RULE 144 SELLER'S REPRESENTATION LETTER
NON-AFFILIATE OF A NON-SHELL COMPANY**

To: Bay City Transfer Agency & Registrar Inc.

To Whom It May Concern

I, the undersigned, submit this form to you in order to present all facts necessary, pursuant to SEC rule 144 of the Securities ACT of 1933 by a **non-affiliate** of the Issuer, to request and authorize Bay City Transfer Agency & Registrar Inc. and _____ (the "Company") to remove the restricted legend and any stop transfer instructions from the following stock and therefore I am free to sell the shares without restriction:

(ISSUER)	(COMMON, PREFERRED, ETC.)	(CUSIP)	(QUANTITY)
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1. The undersigned is not at the present and has not been during the preceding three months, an officer, director or 10% shareholder of the Company within the meaning of Rule 144(a).
2. The shares are "restricted securities," as that term is used in Rule 144(a)(3).
3. I have beneficially owned the shares for over one year. I acquired the shares on: _____ .

I fully paid all consideration for, was the beneficial owner of, and incurred the full risk of ownership on these securities since the later of the date the securities were acquired from the Issuer or from an affiliate of the Issuer.

* Below is a brief explanation of how these shares were acquired:

- a. method of acquisition: _____

- b. manner of payment: _____

4. I know of no important development affecting the Company or its business or products which has not been made public, and I confirm that I have requested you to remove the legend from such shares for personal reasons and not because of any information which I may have with respect to the Company or its current or prospective operations.
5. I confirm that the company is a reporting company.
6. I confirm that the Company is not, and has not been at any time within the 12 month period preceding the date hereof, a shell issuer as described in Rule 144(i)(I).
7. Bay City Transfer Agency & Registrar Inc. is authorized to rely on the representations herein in connection with the above transfer/legend removal, and I consent to Bay City Transfer Agency & Registrar Inc. communicating with the Company in connection with such transfer/legend removal.
8. I hereby hold Bay City Transfer Agency & Registrar Inc. harmless and indemnify them for any actions associated with this transaction.

I hereby attest that the information furnished above is correct and complete to the best of my knowledge, information and belief. In the event that any of the information furnished is found to be no longer accurate or complete, the undersigned will promptly notify Bay City Transfer Agency & Registrar Inc. in writing.

Sincerely,

Print Shareholder Name(s)

Signature(s)

Date